



South Dakota CPA Society

SDCPA.ORG

2026 CPE

OFFICIAL CATALOG

Education: It's more than a requirement.

Explore the Society's robust learning opportunities, tools, and resources designed to help you shape your professional path.

Attend your way! Choose from virtual and in-person courses, conferences, webinars, and more.

SDCPAS Sponsored CPE Courses 2026

Please be sure to check our monthly newsletters and visit our website (sdcpa.org) for new course additions and any changes throughout the year.

+ Indicates a live simulcast is available in addition to in-person attendance

<u>Date</u>	<u>Course</u>	<u>Credits</u>	<u>Location</u>
5/19/2026	Current Issues in Accounting and Auditing: An Annual Update	4	Online
5/19/2026	Ethics and Professional Conduct: Updates and Practical Application	4	Online
5/20/2026	Controller/CFO Update: Hot Topics Facing Today's Financial Professional	4	Online
5/20/2026	Integrated Planning, Forecasting, and Budgeting for Organizational Success	4	Online
6/4/2026	Tax Update for Client Advisory Services	4	Online
6/17/2026	The One Big Beautiful Bill Act (OBBBA): What You Need To Know	4	Online
6/24/2026	Gaining a Competitive Advantage: Critical Skills for CFOs and Controllers	4	Online
6/24/2026	Technology Trends and Hot Topics Impacting the Accounting Profession	4	Online
6/25/2026	Business Law for Small Business Owners	4	Online
6/25/2026	Planning and Strategy Formulation for Your Organization's Financial Success	4	Online
8/10/2026	Audits of Employee Benefit Plans Subject to ERISA	8	Online
8/18/2026	Preparing and Writing Findings in Yellow Book and Single Audits	4	Online
8/19/2026	Review and Analysis of Crucial OBBBA Changes	2	Online
8/19/2026	Making Sense of Essential OBBBA Provisions	2	Online
8/20/2026	Farm Taxation Update	8	Sioux Falls +
8/21/2026	Guide to the AICPA Quality Management Standards	2	Online
8/24/2026	Cybersecurity Risk Management: Policies, Controls, and Emerging Threats	2	Online
8/24/2026	Incident Response and Case Studies in AI-powered Cybersecurity	2	Online
8/25/2026	Exploring Business Valuation Fundamentals	2	Online
8/27/2026	Audits of 401(k) Plans: New Developments and Critical Issues	8	Online
9/10/2026	Trump Accounts Created by OBBBA: A Comprehensive Guide	2	Online
9/10/2026	Taxation of Tips and Overtime Under OBBBA	2	Online
9/22/2026	Small-Business Accounting, Audit, and Attest Update	4	Online
9/22/2026	Simply Auditing Not-for-Profits Efficiently	4	Online
9/24/2026	AI-Driven Ethics and Data Analytics: A Roadmap for Accountants	4	Online
9/24/2026	What Tax Practitioners Need to Know About Medicare	2	Online

SDCPAS sponsored CPE course listing continued on next page →

SDCPAS Sponsored CPE Courses continued

9/25/2026	Generative AI and Cybersecurity: Opportunities and Threats	2	Online
9/25/2026	Social Security: Dispelling Common Myths with Essential Truths	2	Online
9/29/2026	Advanced Audits of 401(k) Plans: Best Practices and Current Developments	8	Online
10/19/2026	Tax Planning for Rental Real Estate	4	Online
10/20/2026	Construction Contractors: Accounting and Financial Reporting Issues	4	Online
10/21/2026	Surgent's Individual Tax Planning Ideas	4	Online
10/21/2026	Key Partnership and S Corporation Tax Planning Strategies	4	Online
10/22/2026	Fraud Case Studies: Schemes and Controls	4	Online
10/22/2026	Fraud In Single Audits	4	Online
10/23/2026	Buying and Selling a Business: Tax and Structuring Overview	4	Online
10/27/2026	Interpreting the New Revenue Recognition Standard	4	Online
10/27/2026	The Bottom Line on the Lease Accounting Requirements	4	Online
11/2/2026	Preparation, Compilation and Review Update for the Local Firm	8	Online
11/3/2026	Accounting and Auditing Update for the Real World	8	Online
Nov 10-11	47th Annual Tax Institute + Networking Reception	16	Sioux Falls +
11/10/2026	The Best S Corporation, Limited Liability, and Partnership Update	8	Sioux Falls +
11/11/2026	The Best Individual Income Tax Update	8	Sioux Falls +
11/12/2026	Federal Tax Update: Individual and Business Current Developments	8	Online
11/13/2026	Adapting to OBBBA Changes: A Strategic Review	2	Online
11/17/2026	Fiduciary Income Tax Returns-Form 1041 Workshop with Filled-in Forms	8	Online
11/17/2026	Mastering Accounting for Income Taxes	4	Online
11/17/2026	Accounting for Revenue under ASC 606 and Final PIR Report Findings	2	Online
11/18/2026	Multistate Income Tax Issues	4	Online
11/18/2026	Tax Research - Intermediate Concepts	2	Online
11/19/2026	Select Estate and Life Planning Issues for the Middle-Income Client	4	Online
11/20/2026	Guide to Payroll Taxes and 1099 Issues	4	Online
12/1/2026	Preparing Individual Tax Returns for New Staff and Paraprofessionals	8	Online
12/8/2026	Road Ahead: Critical OBBBA Changes Impacting Accounting/Finance Professionals	2	Online
12/8/2026	Top Individual Tax Planning Strategies	2	Online
12/9/2026	Forms 7217 and 7203	2	Online
12/11/2026	This Year's Top Tax and Financial-Planning Ideas	4	Online
12/11/2026	Virtual Currency: Keeping Up with the Tax Code	2	Online
12/17/2026	Financial Statement Disclosures: A Guide for Small- & Medium-Sized Businesses	4	Online
12/17/2026	Preparation, Compilation, and Review Engagements: Update and Review	4	Online

SDCPAS Sponsored CPE Courses continued

12/17/2026	IRS Tax Examinations and Hot Issues	4	Online
12/17/2026	Maximizing Your Social Security Benefits	4	Online
12/18/2026	Annual FASB Update and Review	4	Online
12/18/2026	Non-GAAP Financial Statement Options: Cash, Modified Cash, and Tax Basis	4	Online
12/18/2026	Securing a Comfortable Retirement	4	Online
12/18/2026	Ethical Considerations for CPAs	4	Online
12/18/2026	The Essential Multistate Tax Update	4	Online
1/12/2027	Getting Ready for Busy Season: Review Individual Tax Form Changes	2	Online
3/25/2027	Critical Issues That CPAs in Industry Will Need to Face This Year	4	Online
3/25/2027	Technology Trends and Hot Topics Impacting the Accounting Profession	4	Online

Additional Offerings – Webinars/Conferences

*Webinar/Conferences are not eligible for **any discounts** (CPE Discount Bundles or Committee Coupons)*

5/18/2026	MNCPA Audits of Employee Benefit Plans Conference	8	Online
5/20/2026	ChatGPT for Tax: Updated Guide to Fast Accurate Tax Research	2	Online
6/2/2026	Crucial Real Estate Tax Strategies	4	Online
June 8-9	Technology Conference	16	Online
6/22/2026	Understanding the Form 990 and its Preparation Prerequisites	2.5	Online
June 23-24	MBAC+ Elevate: MNCPA Management & Business Advisers Conference	16	Online
6/29/2026	Understanding the "Most Common" Form 990 Schedules: A, B & O	2.5	Online
8/13/2026	Agriculture Tax & Accounting Conference	8	Online
8/18/2026	Leading From the 50-Yard Line: Financial Strategy in a High-Stakes Industry	2	Online
MultiDates	2026 Internal Audit Series: Bundle Package (Sept 3, Oct 8, Nov 5)	6	Online
12/3/2026	Federal Tax Update: Individuals and Businesses	8	Online
Dec 7-8	Winter Federal Tax Summit	16	Online
Dec 15-16	Federal Tax Update	16	Online
Jan 6-7	Federal Tax Update	16	Online
1/12/2027	Federal Tax Update: Individuals and Businesses	8	Online
March TBD	Controllers Conference	8	Online

When registering, please note that all course times are shown in Central Time (CT).

Please visit our website (sdcpa.org) for a listing of policies and procedures as well as registration and course information.



47th Annual TAX INSTITUTE

& NETWORKING RECEPTION

Earn up to
16 CPE Credits | 16 IRS CE

\$200 Savings!

BEST DEAL

2-DAY REGISTRATION

November 10th-11th, 2026

Sioux Falls + Online

Discussion Leader: Jeff Snyder
Surgent CPE

Explore current tax law developments, including OBBBA legislation, planning strategies, IRS guidance, emerging issues, and the latest updates in both individual and business taxation.

ATTEND YOUR WAY. MAXIMIZE YOUR VALUE.

IN PERSON OR ONLINE — ONE DAY OR BOTH

Join Us! Networking Reception Following Class November 10th, 3:30pm

Sponsored by:

8am CPACHarge & **IRA** Financial

CPE DISCOUNT BUNDLES

CPE Discount Bundles provide a cost-effective way for members and their firm/company to purchase a block of **40** or **24** qualifying hours at a reduced rate. CPE bundles are an exclusive benefit for members only.

Bundle Options:

40 Hour Special Bundle (\$1400) – must be purchased by 5/31 and requires all 40 hours identified at time of purchase

40 Hour Standard Bundle (\$1500) – can be purchased any time and no course selection is required

24 Hour Standard Bundle (\$912) – can be purchased any time and no course selection is required

Bundle Features:

- CPE Discount Bundles are an exclusive benefit for SDCPAS members only
- The bundle discount is available for all SDCPAS in-person, virtual and simulcast courses
- Conferences, webinars and webcasts are excluded
- The special bundle must be used within that fiscal CPE year. No expiration date for the standard bundles
- Any unused hours will be placed on your Money on Account (MOA) for future courses – no refunds
- CPE Discount Bundles must be purchased via a check and cannot be combined with other discount offers
- Course cancellations are subject to a \$50 fee

Company _____

Address/City/State/Zip _____

Contact Name _____ **Email** _____

Amount Due _____ **Payment Method: Check Enclosed** _____ **Invoice Requested** _____

COURSE SELECTIONS

Date	Hours	Course	Participant
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____
6.	_____	_____	_____
7.	_____	_____	_____
8.	_____	_____	_____
9.	_____	_____	_____
10.	_____	_____	_____

_____ **Total Hours**

South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name _____
 Company _____
 Address _____ State: _____
 City _____ Zip: _____
 Phone: _____
 After Hours Phone: _____
 Email: _____
 SD CPA Member? Yes No
 CPA? Yes No AICPA Member # _____

- Sole Practitioner, Shareholder, Partner
 CPA Firm Staff Industry
 Staff Government, Education

Course _____
 Course Date _____
 Check Amount Enclosed \$ _____
 Charge: Visa MasterCard Discover
 Acct. # _____ Exp. _____
 Name on Card _____
 Billing Address _____ Billing Zip: _____

Make checks payable to SDCPAS and mail to:

South Dakota CPA Society
 5024 South Bur Oak Place, Suite 108
 Sioux Falls, SD 57108
 Telephone: (605) 334-3848 Fax: (605) 334-8595
 www.sdcpa.org

South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name _____
 Company _____
 Address _____ State: _____
 City _____ Zip: _____
 Phone: _____
 After Hours Phone: _____
 Email: _____
 SD CPA Member? Yes No
 CPA? Yes No AICPA Member # _____

- Sole Practitioner, Shareholder, Partner
 CPA Firm Staff Industry
 Staff Government, Education

Course _____
 Course Date _____
 Check Amount Enclosed \$ _____
 Charge: Visa MasterCard Discover
 Acct. # _____ Exp. _____
 Name on Card _____
 Billing Address _____ Billing Zip: _____

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 5024 South Bur Oak Place, Suite 108
 Sioux Falls, SD 57108
 Telephone: (605) 334-3848 Fax: (605) 334-8595
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(Please duplicate this form as needed)

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 Company _____
 Address _____ State: _____
 City _____ Zip: _____
 Phone: _____
 After Hours Phone: _____
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 SD CPA Member? Yes No
 CPA? Yes No AICPA Member # _____

- Sole Practitioner, Shareholder, Partner
 CPA Firm Staff Industry
 Staff Government, Education

Course _____
 Course Date _____
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 Charge: Visa MasterCard Discover
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